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## Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)  
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)  
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM  
(Bond Stock Code: 85912)

### **Announcement**

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 4 December 2017.

Sherri Liew  
Company Secretary  
Oversea-Chinese Banking Corporation Limited

Hong Kong, 4 December 2017

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjandaja, Mr. Tan Ngiap Joo, Mr. Wee Joo Yeow, Ms. Christina Hon Kwee Fong (Christina Ong) and Mr. Chua Kim Chiu.

## Issuer's Early Redemption (Call Option)::Mandatory

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	OVERSEA-CHINESE BANKING CORPORATION LIMITED
<b>Security</b>	OCBC S\$1B 4% NCPS CLASS M - SG6V63983492 - 2EWB

## Announcement Details

<b>Announcement Title</b>	Issuer's Early Redemption (Call Option)
<b>Date &amp; Time of Broadcast</b>	04-Dec-2017 17:10:50
<b>Status</b>	New
<b>Corporate Action Reference</b>	SG171204MCALSBBK
<b>Submitted By (Co./ Ind. Name)</b>	Sherri Liew
<b>Designation</b>	Company Secretary
<b>Original Maturity Date</b>	01/01/9999

## Event Narrative

<b>Narrative Type</b>	<b>Narrative Text</b>
Additional Text	Notice of Redemption to the holders of S\$1,000,000,000 4.0% Non-Cumulative Non-Convertible Class M Preference Shares

## Disbursement Details

<b>Existing Security Details</b>	
<b>Cash Payment Details</b>	
<b>Redemption Rate (%)</b>	100
<b>Pay Date</b>	17/01/2018
<b>Attachments</b>	<a href="#">📎Class M Notice of Redemption 4Dec17.pdf</a> Total size =140K



## OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)  
(Company Registration No. 193200032W)

### NOTICE OF REDEMPTION

to the holders of

#### **S\$1,000,000,000 4.0% Non-Cumulative Non-Convertible Class M Preference Shares (ISIN No: SG6V63983492) (“Preference Shares”)**

Oversea-Chinese Banking Corporation Limited (“OCBC Bank”) will be redeeming the Preference Shares, which are presently listed on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 17 January 2018, in accordance with Article 7M(4)(a) of the Constitution of OCBC Bank. Holders of the Preference Shares will receive the redemption amount (the “Redemption Amount”), which is equal to the liquidation preference of S\$1.00 per Preference Share (the “Redemption Proceeds”), and any accrued but unpaid dividends (the “Final Preferential Dividend”).

#### ***Key Dates***

The Preference Shares will be delisted from the SGX-ST on 18 January 2018 at 9.00 a.m.

The record date to determine entitlement to the Redemption Proceeds as well as the Final Preferential Dividend will be on 10 January 2018 at 5.00 p.m.

#### ***Redemption Amount***

Shareholders on the Register at 5.00 p.m. on 10 January 2018 will be entitled to:-

- Redemption Proceeds of S\$1.00 per Preference Share; and
- Final Preferential Dividend of S\$1.00 x 4.0% x 28/365 per Preference Share.

The Redemption Amount will be paid on 17 January 2018. The Redemption Amount will be paid by OCBC Bank to The Central Depository (Pte) Limited which will in turn distribute the Redemption Amount to holders of the Preference Shares.

Issued by  
**OVERSEA-CHINESE BANKING CORPORATION LIMITED**

4 December 2017